

Foy Financial Services, Inc.
Fee Payment Instruction



In order to debit assets, Foy Financial Services, Inc. requires either a signed Fee Payment Authorization form or a revised Solicitor-Client Agreement which includes fee payment instructions. Advisory fees are invoiced on a quarterly basis.

1. Company: _____ Product: _____

Account number: _____

Billing Options: Invoice Client Debit Investment (Additional Client-signed forms required)

Debit other Account: _____

Account #: _____ (Additional Client-signed forms required)

2. Company: _____ Product: _____

Account number: _____

Billing Options: Invoice Client Debit Investment (Additional Client-signed forms required)

Debit other Account: _____

Account #: _____ (Additional Client-signed forms required)

3. Company: _____ Product: _____

Account number: _____

Billing Options: Invoice Client Debit Investment (Additional Client-signed forms required)

Debit other Account: _____

Account #: _____ (Additional Client-signed forms required)

I hereby agree to the above referenced method of paying my Advisory fees to Foy Financial Services, Inc. I also understand that I may change my payment method at any time by signing a new Fee Payment Instruction form.

Client Name (print)

Joint Client Name (print)

Client Signature

Date

Joint Client Signature

Date